



## Glen L. Heller

Partner

p 845.561.0550

gheller@drakeloeb.com

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### Practice Areas

#### Business & Financial Transactions

- Business Formation & Dissolution
- Business Succession Planning
- Commercial Contracts & Agreements
- Mergers & Acquisitions
- Non-Union Employment & Labor Issues
- Not-for-Profit Representation
- Stock & Asset Sales
- Tax Law

#### Estate Planning, Probate & Administration

- Estate Probate and Administration
- Elder Law & Medicaid Planning
- Special Needs Trusts
- Wills, Trusts, Health Care Proxies & Powers of Attorney

#### Real Estate

- Commercial Real Estate - Buy, Sell & Lease
- Construction Contracts
- Residential Real Estate - Buy, Sell & Lease

Glen L. Heller has represented clients for more than twenty-five years in all aspects of business, corporate, partnership and non-profit law; estate planning, administration and probate; elder law and Medicaid planning; tax; and real estate. He is proud to have achieved an AV-rating, which is the highest rating bestowed by Martindale-Hubbell for legal ability and ethical standards in the legal industry. He also serves as the long-standing counsel to the Orange County Chamber of Commerce.

Glen's early interest in business and taxation guided his decision to continue after law school to pursue an LL.M. in Taxation from New York University. This background in tax serves his business clients as well as the individuals he represents in estate planning and real estate matters. Glen's area of concentration in estate planning encompasses all a client needs in this area. As he explains, "I counsel my clients that estate planning is so much more than a will. We will cover your wishes for medical treatment in various circumstances and draft them into a health care proxy and living will. If you are a business owner, I'm going to talk to you about succession plans. If you have elderly parents, we are going to cover Medicaid planning and nursing home issues as it may relate to your own estate. Do you have a disabled child to protect? We will examine special needs trusts, which can be advantageous to your child both during and after your lifetime. Everything is considered as part of the overall planning." Glen is a member of the Elder Law Section and the Trusts and Estate Section of the New York State Bar Association and serves on the Elder Law Committee for the Orange County Bar Association. He is also a member and former Member of the Board of Directors of the Hudson Valley Estate Planning Council.

Glen also devotes much of his time to representing non-profit and charitable organizations in a legal capacity and serving on their boards. He is a member, Treasurer and Past Chairman of the Board of Directors for Hospice

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### Admissions

1985, New York

1985, U.S. Tax Court

1988, U.S. District Court, Eastern and Southern Districts of New York

### Education

State University of New York at Albany, B.A., 1981

Syracuse University, J.D., 1984

New York University, LL.M. in Taxation, 1985

of Orange and Sullivan Counties, Inc. - an affiliation that has lasted more than twenty-five years. He also serves as a Member on the Board of Directors of St. Luke's Cornwall Hospital in Newburgh and the Purple Heart Hall of Honor in New Windsor. Inspired by his children Jason and Mark, he is the founder and leader of the Boy Scout Troop and Pack 105 for Special Needs Children.

### Professional Affiliations

Member, Orange County Bar Association (Member, Elder Law Committee)

Former Member, Board of Directors and Member: Hudson Valley Estate Planning Council

Member, New York State Bar Association (Member, Elder Law & Trusts and Estates Sections)

### Community Activities

Member, Board of Directors: **Access: Supports for Living**

Member, Treasurer, Past Chairman, Board of Directors: **Hospice of Orange and Sullivan Counties** (26 years of service)

Member, Board of Directors: **St. Luke's Cornwall Hospital**

Member, Board of Directors: **Purple Heart Hall of Honor**

Founder and Leader, **Boy Scout Troop and Pack 105 for Special Needs Children**

Former Member, Board of Directors: Occupations, Inc.

Former Member, Board of Directors: Hudson Valley Technology Development Center

Former Member, Board of Directors: Inspire CP Center Orange County

### Notable

Honoree, Annual Golf Classic, Boy Scouts of America, Hudson Valley Council (2015)

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Recipient, Pillar of the Community for Distinguished Service, The Greater Hudson Valley Family Health Center  
(2008)