
Mergers & Acquisitions

Attorneys

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Related Practices

Stock & Asset Sales

Our attorneys serve as trusted legal advisors to clients planning to grow, merge, consolidate or buy a business, helping them to evaluate the risks and rewards of a potential transaction. Our attorneys use their vast experience to structure your transaction, manage the issues that arise during the course of the negotiations and execution of the proposed transaction with a focus on obtaining economic and strategic advantages for our clients.

The purchase of a business can take many forms, both simple and complex. Whether a small, privately-negotiated purchase or a complex acquisition involving multinational corporations, we provide assistance and advice in every aspect of the transaction including financing, tax, regulatory approval, due diligence, operational concerns, documentation, closing and post-closing matters. Our services include:

PURCHASES

MERGERS, CONSOLIDATIONS AND EXCHANGES

RECAPITALIZATIONS AND SPIN-OFFS

LEVERAGED AND MANAGEMENT BUYOUTS

STRATEGIC AND PRIVATE EQUITY INVESTMENTS

We invite you to contact us today to find out how we can assist you in taking your business to the next level.