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# Estate Planning, Probate & Administration

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## Attorneys

James R. Loeb  
Glen L. Heller  
Gary J. Gogerty  
Aaron C. Fitch

## Areas Of Concentration

Elder Law & Medicaid Planning  
Estate Probate and  
Administration  
Guardianship Proceedings  
Special Needs Trusts  
Wills, Trusts, Health Care Proxies  
& Powers of Attorney

Our Estate Planning, Probate & Administration attorneys offer a broad array of services in advising clients and preparing documents relating to wills, trusts, health care proxies, powers of attorney, elder law, Medicaid planning and nursing home considerations, guardianship proceedings, and special needs trusts. We will also handle the probate and administration of the estate of your loved one or friend, no matter how simple or complex, as well as the filing of any estate tax returns. We will advise you every step of the way as you make decisions and handle necessary tasks such as the sale of real estate.

You will find our attorneys who practice in these areas to be understanding of the sensitive nature of these matters and to provide you with caring, patient counsel. You will also find a team to support you that is well-trained, include members of the Hudson Valley Estate Planning Council, and an attorney who has received an LL.M in Taxation, which is an advanced legal degree centering on taxation - an important aspect of many of these services.

Calling an attorney to begin your process of taking steps to protect your assets or the assets of a loved one in the event of disability or death is the most important call you can make. We invite you to read more on our website about each of these areas and then contact us today to make your appointment.

## News

How to Prepare for Your Estate Planning Meeting  
Summer 2015